

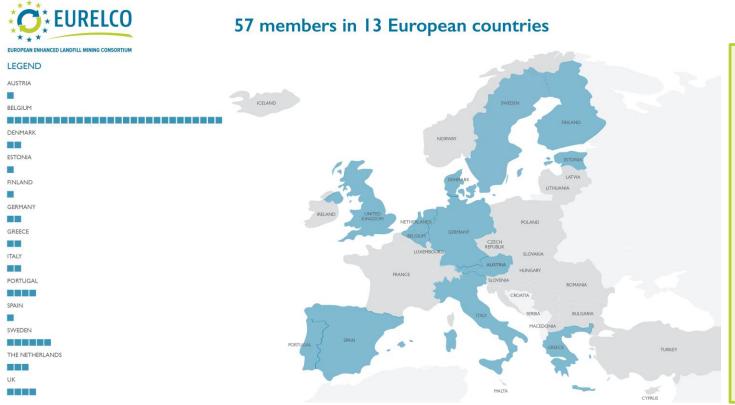
## Enhanced Landfill Mining in the EU-28 & recovery of critical raw materials

Peter Tom Jones (General Coordinator EURELCO) |
Meeting Operational Groups EIP Raw Materials (14-4-2016, Plaza Hotel, Brussels)



### **EURELCO EIP RMC 67 Factsheet**

EURELCO is an open, quadruple helix network that supports the required (...) innovation with respect to Enhanced Landfill Mining within the context of a transition to a resource efficient, circular, low-carbon economy. <a href="https://www.eurelco.org">www.eurelco.org</a>



## **57 Members** (incl. 25 companies, €1000

membership fee)

### 5 Working Groups

Mapping - S/T -System conditions -

Projects - Dissemination

### Landfills in EU-28 - Parliamentary Question H. VAUTMANS (ALDE) & Response K. VELLA (EC) 28-7-2015



Has the Commission performed any calculations on the future remediation costs for the EU-28? NOT YET

Has the Commission performed a mapping of the resource potential of its 150,000 to 500,000 landfills? NOT YET

Does the Commission plan to support R&D and/or pilot activities, as well as demonstration projects, which explicitly address Enhanced Landfill Mining?

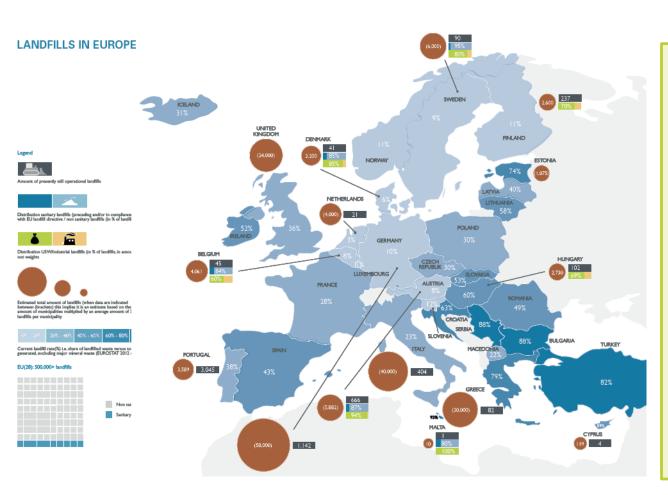
NOT YET



### **European Parliament**

### Landfills in EU Infographic EURELCO





#### > 500,000 landfills in EU-28

90% = "non-sanitary landfills", preceding Landfill **Directive** 

60-100% = Urban Solid **Waste landfills** 

0-40% = industrial waste landfills

"Classic remediation" cost for EU-28 "guestimated" to be 0,1 - 1 trillion euro

**ELFM** + Remediation → resource + land recovery, reduced remediation costs, job creation





## Improved inventories of Europe's landfills are required in view of risks and resource recovery potential

- USW landfills
- Monolandfills containing mining waste & industrial residues incl. critical metals

A vision for managing and mining Europe's landfills needs to be developed

# Major attention should go out to develop and demonstrate a set of innovative technologies that deliver high added-value outputs from USW landfills

- Successful, iconic large-scale demonstration project is needed to cross the Valley of Death
- Require specific support instruments from EC/EP

## Monolandfills: S/T challenges strongly dependent on residue type

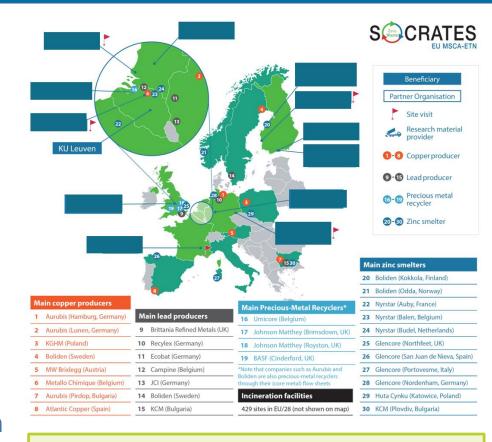
R&D and CSA projects

### **Landfills in EU & Critical raw materials recovery?**

## Mining waste and industrial process residues are ubiquitous

- Tailings, sludges, slags, ashes, drosses etc. have been historically stored in industrial mono-landfills and/or tailing ponds
- High volumes & homogeneous content & privately owned
- Large-scale mining of these landfilled residues is not happening yet

Commercialisation dependent on 4 key parameters: Volume, Performance, Cost, Risk



An example of the EU-wide character of mining waste & industrial process residue production/landfilling

(Source: infographic from MSCA-ETN SOCRATES proposal)

### **Landfills in EU & Critical raw materials recovery?**



### Economics can be improved if zerowaste concept is applied:

- Recovery of critical metals (e.g. Sc from red mud) & base metals
- Recovery of mineral matrices for construction applications

#### Major R&D efforts are required to:

- Develop new metallurgical systems for eco-friendly flow sheets
- Produce outputs with high quality standards at low cost

H2020 Coordination and Support Call?

Adequate policies to promote use
secondary resources (EC COM(2015)614/2)

